

*Pêches durables, où en sommes-nous ? /* Sustainable fisheries: where do we stand?

Conference/Debat with Pr. Ray HILBORN, Pôle Halieutique AGROCAMPUS OUEST, Rennes, 29 April 2016

# FROM OVERFISHING TO THE MSY TARGETS: DID THE COMMON FISHERIES POLICY SUCCEED, FOR FISH STOCKS, FISHERIES AND ECOSYSTEMS?

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#### Introduction: a slow birth for MSY in the EU

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### Introduction: a slow birth for MSY in the EU

The current challenge in Europe:

- changing from the (so called) precautionary approach (Fpa and Bpa)
- > ... to the Fmsy target

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#### The objective:

Decrease the fishing mortality

- Towards stocks recovery
- and towards
  better catches

- The very last exhaustive synthesis : 48 stocks in European Atlantic waters (except ins the Baltic - AFH 2016, from ICES assessment and STECF)
  - > A severe overfishing in the 1990s
  - > A large decrease in the 2000s
  - > No clear trend since 2010

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- Biomass close to the minimum threshold in the 1990s
- > A 40 % increase in the 2000s
- No clear trend since 2010



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The very last exhaustive synthesis : 48 stocks in European Atlantic waters (except ins the Baltic - AFH 2016, from ICES assessment and STECF)

100%

- 90% of (assessed) stocks overfished in the 1990s
- > 50-70 % today

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For the last year (167 stocks)

- A huge number of (small) stocks are not fully assessed
- 38% of assessed stocks, i.e. 10% of all ICES stocks, in the "green"
- > 25% of the landings



In 10<sup>3</sup> tons landed

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Number of stocks

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#### Stocks status: where do we stand in European seas?

- The 2015 synthesis by the European Commission (stock status in 2013 from ICES, STECF and GFCM assessments)
  - Atlantic: 28 % of assessed stocks sustainably fished (F<Fmsy & B>Btrig)
  - Mediterranean sea: 0 % !! (9% in STECF 2016)



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- The take-home message:
  - > Stocks started to recover in the Atlantic ...
  - > ... but we are still far from the CFP targets (not only in the Medit. sea),
  - > and the virtuous machine seems to be down (a question of political will?)

#### Don't forget:

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#### From where do we come from Biomass index **Fishing pressure** 120 1000 100 800 80 600 60 A 6 fold 400 40 decrease 200 20 1950 1960 1970 1980 1990 2000 (Celtic sea & Bay of Biscay, Guénette et al. 2012)

#### Where the CFP intends to go



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- The take-home message:
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  - > ... but we are still far from the CFP targets (not only in the Medit. sea),
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- Don't forget:

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- A huge variability between stocks
- … and few stocks in the "real green"



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The current challenge in Europe: changing from Fpa to Fmsy

> Where we intend to go

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The current challenge in Europe: changing from Fpa to Fmsy

- > Where we intend to go
- > Where do we stand

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#### Trends in economic indicators (AER, 2015 - 15 countries)

- Small-scale fleets have deteriorated\*
   (GVA -32%, Gross profit -52%, Net profit -109%)
- large-scale fleets have improved\* (GVA -2%, Gross profit +7%, Net profit +39%)





- Current state? No real-time diagnosis, but several positive economic factors
  - Landings decreased, but prices increase
  - > Less players in the system
  - Low fuel price

#### => Short term factors?

\* 2013\2008-2012

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# Is the MSY target the right one?

Maximizing economic outputs of fisheries implies lower F than F<sub>MSY</sub>



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- From MSY... to optimized management
- By increasing Minimum legal sizes, it is possible to fish more impacting less

Minimizing the impact of fishing ≻let fish grow and reproduce ≻take less than nature

(Froese, Gascuel et al., Fish&Fish. 2016)



#### Changing MLS: the NS cod example

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- Ecosystem indicators (STECF EWG 2012, Gascuel et al. 2016)
- Based on landings
  - Marine trophic index (MTI) -0.2
  - Mean trophic level (MTL) -0.4
  - Mean max. length (MML) -19 cm
  - Based on surveys (≈20 000 hauls)
    - Marine trophic index (MTI) -0.15
    - Mean trophic level (MTL) -0.25
    - Mean max. length (MML) -15 cm

A continuous decline ("fishing through" & "fishing down") No recovery at the moment



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and A Mater

Facing the ecosystem complexity, the precautionary approach implies minimizing the ecosystem impact of fishing



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# Exploitation/conservation trade off:

Take less than the MMSY

#### In order to

- Minimize the number of collapsed stocks
- Increase biodiversity and ecosystem resilience
- Increase the stability of catches, and the profitability of fisheries



(Worm, Hilborn et al., 2009)



# **Conclusion**

- For fisheries management, the EU has long been the "bad boy in the developed countries class"
- > Things have started to change, and N.E. Atlantic stocks to recover
- International commitment,
- ... while we already know that the MSY targets are not conservative enough

#### for fish, fisheries and ecosystems